

THE SOCIETY OF SHARE AND BUSINESS VALUERS

APPLICATION FOR MEMBERSHIP

I hereby apply for membership of The Society of Share and Business Valuers Limited (the Company) and The Society of Share and Business Valuers (the Society) and I agree to be bound by the terms of the Memorandum and Articles of the Company and the Bylaws of the Society.

I hereby consent to the Society holding the data contained in the Personal Details submitted herewith directly or through agents, for the purposes of mailings and other communications, and I further consent to such data being disclosed by the Society in furtherance of the purposes and objectives of the Society, or as required by law.

I attach my Personal Details, a Statement of Relevant Experience and a Curriculum Vitae and I confirm the details contained in them. I declare that, throughout the last five years, my business/professional occupation has to a substantial extent comprised involvement, as a principal acting on behalf of clients, in the valuation of shares or other interests in companies' businesses, intellectual property and other intangible business assets.

I hereby authorise the Council of the Society to make such enquiries concerning this application as they reasonably consider to be necessary and I agree, if so required by them, to attend an interview with members of the Council.

Signed Date

NOTE: Every application for membership requires the support of three members of the Council of the Society who must sign the appropriate nomination forms.

THE SOCIETY OF SHARE AND BUSINESS VALUERS

PERSONAL DETAILS

SURNAME TITLE

FIRST NAMES

DATE OF BIRTH

HONOURS/DEGREES, QUALIFICATIONS

.....

MEMBERSHIP OF OTHER PROFESSIONAL/LEARNED SOCIETIES

.....

.....

BUSINESS NAME AND ADDRESS

.....

.....

..... POSTCODE

TELEPHONE FAX DX

E-MAIL

POSITION HELD

HOME ADDRESS

.....

.....

PLEASE TICK PREFERRED CORRESPONDENCE ADDRESS BUSINESS HOME

THE SOCIETY OF SHARE AND BUSINESS VALUERS

APPLICATION FOR MEMBERSHIP STATEMENT OF RELEVANT EXPERIENCE

APPLICANT'S NAME

1. Please indicate below the approximate number of valuations of shares, etc for which you have been principally responsible to clients in each of the categories detailed below in the last five years.

Approximate Number of Cases

Fiscal Valuation:-

- Capital Transfer Tax/Inheritance Tax
- Capital Gains Tax
- Share Option Schemes
- Schedule E

Non-Fiscal Valuations:-

- For petitions under S.459 CA 1985
- In other shareholder disputes
- Under pre-emption provisions in Articles
or shareholder agreements
- Purchase/sale of business/companies
- Purchase/sale of shareholdings
- Purchase of own shares by companies
- For settlements on divorce, etc
- Other (please specify)

2. If you have acted as an expert witness before the Courts or Tribunals, please indicate the number of occasions on which you have done so.

In fiscal cases

In non-fiscal cases

3. Please list below any published books, articles, etc written by you.

4. Please attach a curriculum vitae giving details of all your employments and/or occupations to date.

**THE SOCIETY OF SHARE AND BUSINESS VALUERS
(THE SOCIETY)**

NOMINATION FOR MEMBERSHIP

APPLICANT'S NAME

I consider that the above named has the necessary knowledge and experience to make him/her a fit and proper person to be admitted as a Member of the Society.

DATE SIGNED

NAME IN FULL (in capitals)

The nominator should attach a statement setting out the grounds on which he/she has felt able to support this nomination including in particular the length of time for which he/she has known the applicant and the experience of his/her work in share and business valuation.